

Rental Property Worksheet

This worksheet provides a way for you to organize your income, credit, and deduction information only. Whether or not an item is listed on this worksheet is not necessarily an indicator of whether or not an item is taxable or deductible. Tax regulations change often and specific circumstances may determine whether or not any item is relevant to your situation. This worksheet cannot substitute for tax knowledge or professional tax advice.

Please contact Mason's Tax & Bookkeeping Solutions with any specific questions or to book your tax appointment.

| | Address |
|-------------|---------|
| Property #1 | |
| Property #2 | |
| Property #3 | |
| Property #4 | |
| Property #5 | |

| Income & Expenses | Property | | | | |
|---------------------------------|----------|---|---|---|---|
| | 1 | 2 | 3 | 4 | 5 |
| Income | | | | | |
| Advertising Expenses | | | | | |
| Cleaning Fees | | | | | |
| Insurance | | | | | |
| Legal & Professional Fees | | | | | |
| Mortgage Interest Paid to Banks | | | | | |
| Other Interest Expense | | | | | |
| Repairs & Maintenance | | | | | |
| Lawn Care | | | | | |
| Pest Control | | | | | |
| Supplies & Small Tools | | | | | |
| Property Taxes | | | | | |
| Utilities | | | | | |
| Condo or Management Fees | | | | | |
| HOA Fees | | | | | |
| Telephone & Internet | | | | | |
| Improvements & Replacements | | | | | |
| New Appliances | | | | | |
| Other | | | | | |
| NET INCOME/LOSS | | | | | |

I hereby verify that the information provided on this worksheet is accurate and complete. I understand it is my sole responsibility and my continuing obligation to include any and all information concerning deductions and other information necessary for the preparation of my personal income tax return. I have not overstated these deductions and acknowledge that false information on a tax return could constitute a federal crime.

Signature _____

Date _____